

The community
connected
security platform.



Disclaimer

These materials may contain forward-looking statements and information relating to, among other things, RadarUSA (the “company”), its business plan and strategy, and its industry. These forward-looking statements are based on the beliefs of, assumptions made by, and information currently available to the company’s management. When used in the offering materials, the words “estimate,” “project,” “believe,” “anticipate,” “intend,” “expect” and similar expressions are intended to identify

forward-looking statements, which constitute forward-looking statements. These statements reflect management’s current views with respect to future events and are subject to risks and uncertainties that could cause the company’s actual results to differ materially from those contained in the forward-looking statements. Investors are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date on which they are made. The company does not undertake any

obligation to revise or update these forward-looking statements to reflect events or circumstances after such date or to reflect the occurrence of unanticipated events.

An investment in the company’s securities is speculative, illiquid, and involves a high degree of risk, including possible loss of entire investment. Please read the [Offering Circular](#) before investing



A real citizen's network.

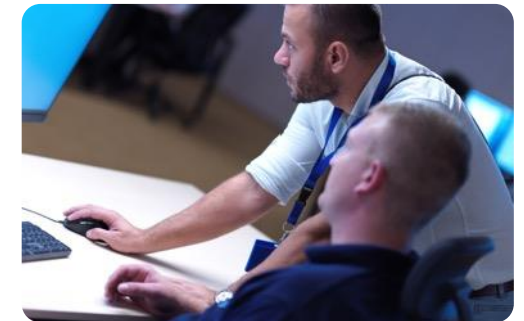
RadarUSA is a collaborative security platform, that connects citizens, police, and public institutions in a virtual community powered by artificial intelligence and connected by Wi-Fi 6.

Citizens are connected using Wi-Fi to their virtual community and can communicate through their mobile device and existing infrastructure to collaborate and reduce crime.



"It's artificial intelligence meets neighborhood watch at a fraction of the cost of conventional security solutions."

Jeffrey Muller, CEO
Former FBI Chief / Interpol Director



Real time data informs the network & prevents crime.



FACIAL RECOGNITION



VEHICLE RECOGNITION



WEAPONS DETECTION



ACCESS CONTROL



911 INTEGRATION



ZONE MANAGEMENT

The platform generates and analyzes data using facial and object recognition and can alert the police of all types of suspicious activity, from people and vehicles to potential weapons drawn with intent to harm.

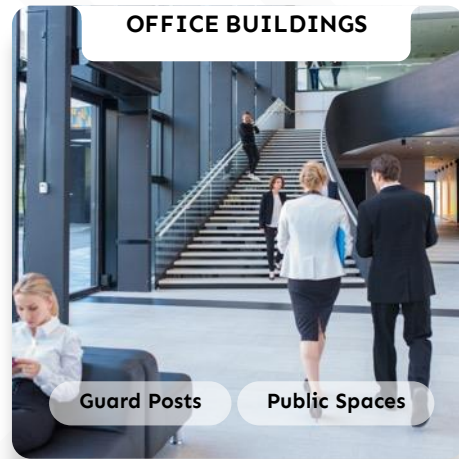
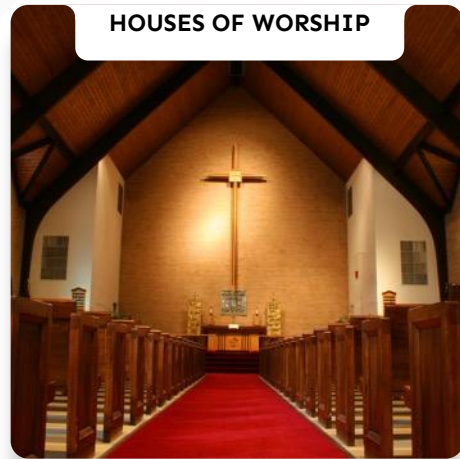
Using machine learning, video footage can be analyzed to detect potential threats and instantaneously provide alerts to local security personnel to report and prevent crime.

So intuitive, a child can use it.

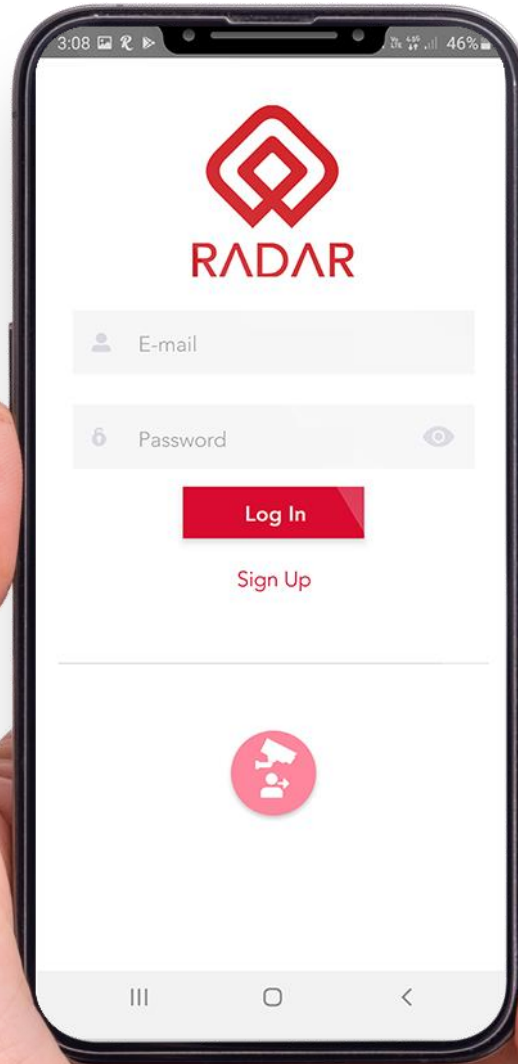
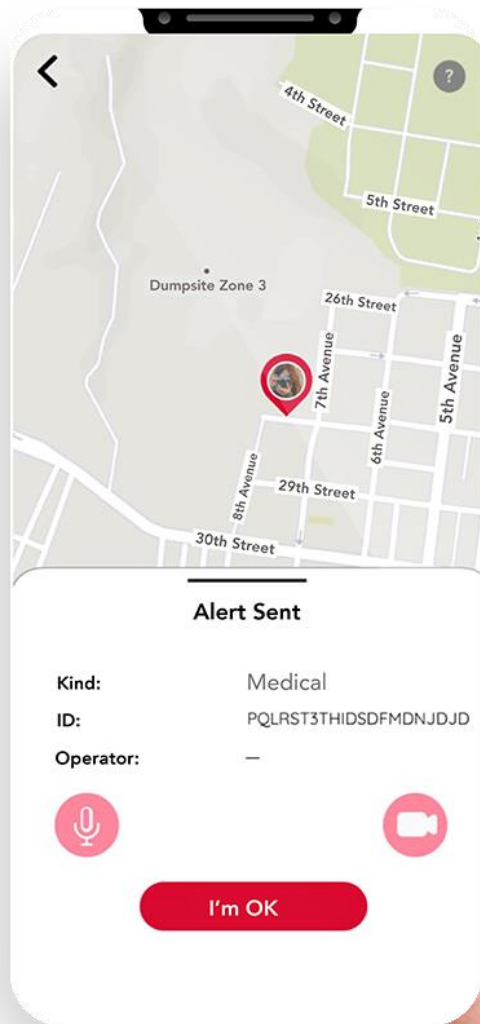
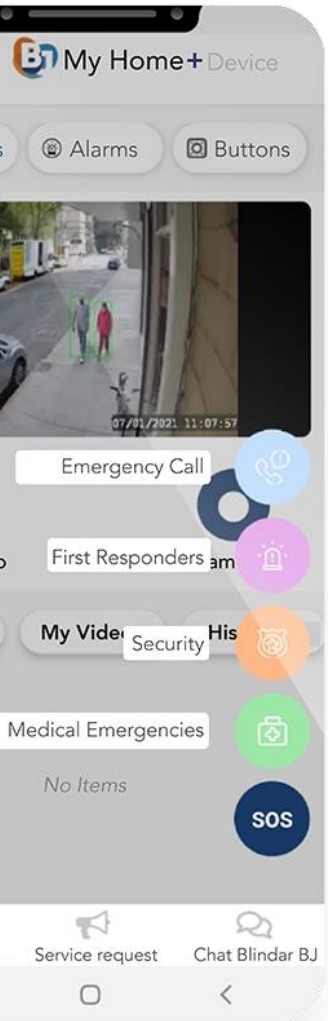
The geo-locational RADAR identifies breaches in security and simultaneously alerts citizens, security and 911 call centers.



An enterprise level scalable solution for every application:



Everyday citizens are united through a shared and transparent virtual community using advanced WiFi connectivity and can communicate through their mobile devices to collaborate to help reduce crime.



Available throughout the world.

This type of digital security platform can connect communities throughout the world using leading global technology partners that can reach & connect anyone with a mobile device.

How it works:



01

We integrate data from users' connected security cameras, thermal cameras, home alarm systems and security lighting and recording devices.



02

Motion Sensors



Layered on that data is a suite of AI and analytics functionality, including facial recognition, license plate recognition, image analysis, noise analysis (shot detection) correlations and analysis of behavior and weapons detection.



Home Security Systems

03

The platform then connects users to law enforcement, including SOS alerts, geolocation and direct messaging to enable a rapid response with greater situational awareness informed by AI-analyzed on-scene data.

Integrating cutting edge technology:



Creator of the world's first wifi6 network, Intel's innovation in cloud computing, data center, Internet of Things, and PC solutions is powering the smart and connected digital world we live in.



V S B L T Y™

The world leader in Proactive Digital Display™, which transforms retail and public spaces with SaaS-based audience measurement and security software that uses artificial intelligence and machine learning.

MOVIDIUS™

Movidius specializes in microprocessor technology to leverage AI and computer vision. Movidius VPUs enable demanding computer vision and edge AI workloads with efficiency.

RadarsUSA unites technology with security and everyday citizens.



TRADITIONAL SECURITY

No citizens connected (only police enforcement) and zero time per citizen connected a day.



CONSUMER SECURITY

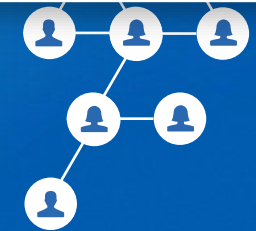
Only connected to a single household and accessed by household members.



OUR PLATFORM

Thousands of people are connected (safer communities) and is used the same way they use other social media channels.

RADAR deploys in a fraction of the time and at a fraction of the cost of traditional security solutions.



Battle tested in some of the world's most dangerous neighborhoods.



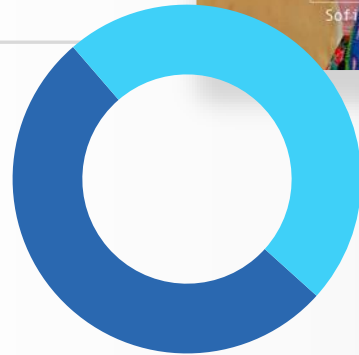
CASE STUDY

- In the Benito Juarez neighborhood of Mexico City, it was a significant part of the ShieldBJ program, a comprehensive program established to combat crime at its root.
- The ShieldBJ program, and the effectiveness of our security solution was credited in assisting Benito Juarez in achieving a 45% reduction in incidences of high-impact crimes.
- Plus, an increase in the community perception of security from 51% to 72%, positioning Benito Juarez as the second highest in perception of security at the national level and the highest within Mexico City for more than a year.



Crime Reduced by:

45%



Management Team



Jeffrey Muller, CEO
Former FBI Chief / Interpol Director

Jeffrey Muller is a seasoned professional with a unique blend of over 30 years of military leadership (Naval Officer), federal law enforcement operations (FBI Special Agent) and international security (Interpol Director). Jeff has extensive interaction with domestic law enforcement agencies, state and local government agencies, domestic military, civil authorities, corporations and public/private organizations. He also has broad international experience with major foreign military forces, police services, national security agencies and intelligence organizations. He is a subject matter expert for numerous non-government agencies, international organizations and commissions. Jeff also chaired the United Nations Critical Infrastructure Protection, Tourism Security and Cyber Security Working Group comprised of 34 UN agencies.



Jay Hutton
Executive Chairman

Jay Hutton co-founded VSBLTY Groupe Technologies Corp. in 2018 and has served as its CEO and President since that time. He has also served as a director of VSBLTY Groupe Technologies Corp. since 2018. Mr. Hutton is a veteran technology executive serving in various operational and strategy roles in telecom and software over a 25 year career in both private and public companies. Since 2008, he has also been a partner at Arrowstone Ventures Ltd., a private equity firm that specializes in consolidating, restructuring and capitalizing new or distressed corporations, particularly in the micro cap or small cap domain. From 2001 to 2017, Mr. Hutton was VP of Business Development and Sales for Applied Voice and Speech Technologies, in charge of launching a new cloud division and creating revenue from an acquired technology. Mr. Hutton served in the CFO capacity for Voice Mobility International Inc. (NEX: VMYH) from 2011 to 2021. Mr. Hutton has also served as CEO of Voice Mobility International Inc. from 2004 to 2009, and then again from 2011 to present.

Board of Directors



Simon Selkrig
CFO

Simon Selkrig is CPA Canada and CPA Australia chartered accountant, who has an accounting degree from RMIT University in Australia, and an MBA in finance and international business from Bond University in Australia. Mr. Selkrig has been the President of Strategize Financial Modeling Inc., a boutique financial modeling and advisory firm, since 2017. From 2016 to 2017, Mr. Selkrig served as Vice President Consulting & Deals – Business Modeling at Pricewaterhouse Coopers and, from 2011 to 2016, was employed as a Director of Strategize Financial Modeling Inc. Mr. Selkrig's experience covers both public and private corporations, multinational as well as entrepreneurial companies. Mr. Selkrig brings to RADAR a strong focus on leveraging the power and efficiency of technology in business, whether it is cloud-based financial reporting, automation of manual processes or improved data analytics to drive better strategic and scenario planning. Mr. Selkrig is also a board member for a Toronto-based religious charity that distributes \$15m to charities across the greater Toronto area.

Alejandro Chico Garcia
Director

Alejandro Chico Garcia has been the Chief Commercial Officer for RADAR App for the past 3 years. Prior to that he served as CTO and Sales VP for Energetika Technologies, which he founded in 2010. Energetika Technologies is a company focused on IOT applications for energy savings, and Mr. Garcia was responsible for positioning the company as a leader in energy efficiency technology solutions in cities all around Mexico. Mr. Garcia has more than 11 years experience in installation of LED Lights and city management tools for smart cities and IoT solutions, deploying more than 300 projects throughout Mexico. His expertise in IaaS and SaaS has led to the creation of RADAR App. Mr. Garcia is a highly technologically creative and commercial executive who merges engineering, cost efficiency, financial models and market trends to develop cutting-edge solutions for global cities and organizations. He specializes in making connective technology accessible and inclusive for populations worldwide while delivering profitable and highly scalable business models. Alejandro received a bachelor's degree in finance from the Tecnológico de Monterrey.



Rodrigo Calderon
Director

Rodrigo Calderon is a passionate entrepreneur focused on the tech IOT industry. He is co-founder and former CEO of Energetika Tech, an Energy IoT Management company with more than 10 years in the market, ranked Top 3 in Mexico. He is also co-founder of RADAR APP. In addition, Mr. Calderon co-founded R2 Call Center, a service center with more than +800 employees. Mr. Calderon is a founding member of Winkel Media, which is a leading visual retail and digital signage software company in Mexico. His network and experience covers the service, IOT & Security industries, which makes him a very valuable asset for our company. Career highlights:

- Selected Top 10 entrepreneurs of the year CNN-Expansion (2012)
- Selected Future Mexican Leader by LIDERES (2014)
- Selected for Forbes Mexico's "30 Promesas de los Negocios," or 30 promising businesspersons, of 2016

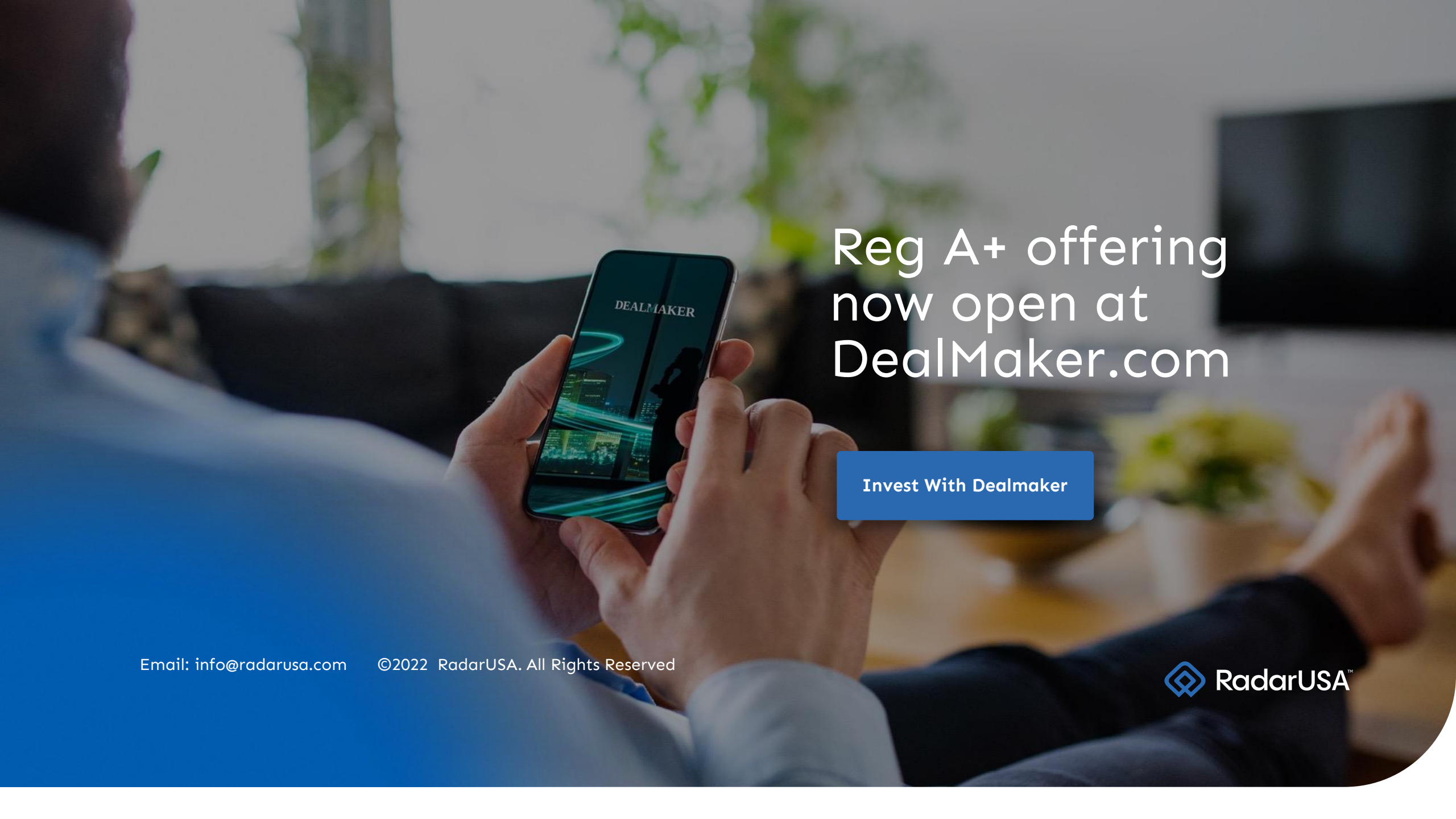
Ali Hakimzadeh
Director

Ali Hakimzadeh has been a Managing Partner at Sequoia Partners since 2011. Mr. Hakimzadeh has over 25 years of experience in the corporate financial services industry, collaborating and leading multiple transactions across North America. His areas of expertise include merchant banking, investment banking, corporate finance and public venture capital. From 2000 to 2011, Mr. Hakimzadeh served as Director Investment Banking at Canaccord Genuity. He has also served since 2015 as chairman of the board of directors of HealthSpace Data Systems, Ltd., a government Software as a Service (SaaS) company focused on providing efficiencies to state and local government agencies through its enterprise cloud and mobile platform. He holds a B.Sc. from the University of British Columbia. He also holds an MBA and M.Aq. from Simon Fraser University as well as a Chartered Financial Analyst (CFA) designation.



James Beesley
Director

James Beesley is a founding partner of Sequoia Partners. He has several years of experience in senior corporate communications and investor relations roles and has established strong relationships with both retail and institutional investors. Prior to entering the capital markets, Mr. Beesley was an associate partner in a multi-disciplinary healthcare practice in the United Kingdom. He holds a Bachelor of Science from the University of British Columbia and a Doctorate of Chiropractic from Western States Chiropractic College.



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